

APPROVED 2020-21 BUDGET, ROTARY DISTRICT 7230
(With 2019-20 Budgeted Figures for Comparison)

Account Code	Description	Budgeted Income 2019-20	2020-21		Net
			Budgeted Income 2019-20	Budgeted Expenses 2019-20	
5210	Dues Income	\$86,700	\$96,000	\$0	\$96,000
DISTRICT PROGRAM SERVICES					
	Support & Train Rotarians/Clubs/Club Leaders				
6240	Assistant Governors	\$0	\$0	\$4,500	(\$4,500)
6073A	Club Officers and Leadership Seminar I (Pre-PETS and Budget Preview)	\$0	\$0	\$500	(\$500)
6073B	Club Officers & Leadership Seminar II (New York)	\$0	\$0	\$3,000	(\$3,000)
6073C	Club Officers & Leadership Seminar II (Bermuda)	\$0	\$0	\$2,000	(\$2,000)
6050	Directory of Clubs/Members (including Interact and Rotaract)	\$0	\$3,000	\$700	(\$1,000)
5250/6060	District Conference (Line 5250 Income/Line 6060 Expense)	\$15,000	\$17,500	\$22,500	(\$7,500)
6040	District E-Newsletter	\$0	\$0	\$750	\$0
6085	UPDATED - Event & Educational Expenses (Speakers, Venue, etc.)	\$0	\$0	\$2,000	(\$12,500)
6086	NEW! - Rotary Leadership Institute (RLI) Scholarships	\$0	\$0	\$0	(\$1,000)
5090/6090	PETS (President Elect Training Seminar - Not Included in dues) (Line 5090 Income/Line 6090 Expense)	\$12,900	\$15,400	\$12,900	\$0
6030	Public Relations/Social Media Workshops	\$0	\$0	\$5,500	\$0
6020	Rotary Leadership Institute (RLI) Membership Dues	\$0	\$0	\$500	(\$500)
6010	Technology Workshops	\$0	\$0	\$4,500	\$0
	Grow Rotary				
6095	Membership Incentives	\$0	\$0	\$3,000	(\$3,000)
6084	NEW! - New Voices Incentives	\$0	\$0	\$0	(\$3,000)
6096	New Clubs	\$0	\$0	\$1,000	(\$1,000)
5060/6114	Youth Services - RYLA (Line 5060 Income/Line 6114 Expense)	\$13,750	\$15,000	\$13,750	\$0
6110	Youth Services - Interact, Rotaract, Youth Exchange	\$0	\$0	\$4,500	(\$4,500)
	Support The Rotary Foundation				
6062	District Rotary Foundation Committee (Polio Eradication, Grants, Peace Scholars)	\$0	\$0	\$1,000	(\$1,000)
5512/6045	Paul Harris Recognition Event (Line 5512 Income/Line 6045 Expense)	\$15,000	\$15,000	\$15,000	\$0
	Support & Train District Leaders				
6130	DGE Attendance at International Assembly in Orlando, January 2020	\$0	\$0	\$1,000	(\$1,000)
6120	DGN Attendance at RI Convention, Taipei, June 2021	\$0	\$0	\$3,000	(\$3,000)
6080	District Leadership Team Seminars	\$0	\$0	\$3,000	(\$3,000)
6070	Training of DG, DGE, DGN at Zone 28/32 Institute, Sept. 2020, Toronto	\$0	\$0	\$6,000	(\$7,000)
Subtotal		\$56,650	\$65,900	\$110,600	(\$59,000)
DISTRICT ADMINISTRATIVE SERVICES					
	District Administration				
5275/6220	District Leadership Installation (Line 5275 Income/Line 6220 Expense)	\$6,500	\$11,000	\$6,500	(\$11,750)
6300	District Governor (DG) Discretionary	\$0	\$0	\$4,000	(\$4,000)
6310	District Governor Elect (DGE) Discretionary	\$0	\$0	\$2,000	(\$2,500)
6320	District Governor Nominee (DGN) Discretionary	\$0	\$0	\$1,000	(\$1,500)
6290	District Secretary	\$0	\$0	\$750	(\$750)
6260	District Treasurer	\$0	\$0	\$750	(\$750)
7520	District Bookkeeper	\$0	\$0	\$7,000	(\$7,500)
6201	District Nominating Committee (for DGE, DGN, District Treasurer)	\$0	\$0	\$1,000	(\$1,000)
6202	New! District Representation at Zone 32 Nominating Committee & Council on Legislation	\$0	\$0	\$0	(\$1,000)
6071	District Training Committee	\$0	\$0	\$250	(\$250)
6210	District Website	\$0	\$0	\$2,500	(\$2,500)
6241	General Administration	\$0	\$0	\$8,000	(\$8,000)
6072	PETS Planning Committee	\$0	\$0	\$1,000	(\$2,000)
6091	PETS Facilitators	\$0	\$0	\$1,000	(\$1,000)
6283	Auditor (Outside)	\$0	\$0	\$3,500	(\$3,500)
Subtotal		\$6,500	\$11,000	\$39,250	(\$37,000)
	TOTAL	\$149,850	\$172,900	\$149,850	\$0
NOTE:					
1. The expense amounts on lines 6060, 6090, 6114 and 6045 may be expended: (a) only if the respective event is conducted as planned and (b) only up to the extent of the income raised by the event, except that the expense for the District Conference may exceed the income from this event by up to \$7,500.					
	Notes				
Row 4/Line 5210	Pegging budget to 1200 members (as of July 1, 2020) x \$80 per capita annual dues				
Row 9/Line 6240	\$500 x 9 AGs				
Row 13/Line 6050	Planning a modified printed directory. Journal advertising revenue is required.				
Row 14/Line 6060	\$7,500 for speaker expenses, awards, etc. Food & Beverages covered by registration fees.				
Row 15/Line 6040	Zeroing out line. Not producing newsletter.				
Row 16/Line 6085	UPDATED! Combined workshops into this line. Covers: (1) Quarterly "Welcome to Rotary" workshops; (2) Rotaractor training assembly; (3) AG training at PETS; (4) presenter expenses; (5) expenses related to January 2021 Zones 28 & 32 event on Bermuda; and (6) other related expenses.				
Row 17/Line 6086	NEW! Covers scholarships and potential hosting of RLI in District 7230				
Row 18/Line 6090	\$350 x 44 clubs. NOTE: 2020 registration fee is \$325/person. Remaining \$25 helps cover additional expenses related to president elects at PETS.				
Row 19/Line 6030	Zeroing out line. Combined into Line 6085.				
Row 20/Line 6020	Zeroing out line. Combined into Line 6085.				
Row 24/Line 6095	Continuing DG Mahub's Initiative - Twelve x \$250 Grants for New Member Projects				
Row 25/Line 6084	NEW! Support of Future Leaders, Rotaractors, Etc. Covering Zone costs, etc.				
Row 43/Line 6220	\$750 covers the cost of leadership team badges, speaker costs, etc.				
Rows 44, 45, 49 Lines 6310, 6320, 7520	Increased lines by \$500 each				
Row 51/Line 6202	NEW! The Zone Nominating Committee is an every-four-years expense.				
Row 55/Line 6072	Additional support for the Mid-Northeast Multi District PETS General Chair's travel and expenses. This increased expense occurs every six years, District 7320's turn to appoint General Chair.				
	LEGEND				
	Increased Expense or New Line				
	Decreased Expense				